

# ERC Business Tax Refund

August 18<sup>th</sup>, 2022

## OVERVIEW

The Employee Retention Credit (ERC) distributes already-allocated government funding for relief to businesses that suffered from the economic effects of COVID-19 in 2020 and 2021. The U.S. government allocated 2.1 trillion dollars for COVID relief that is still mostly unclaimed.

The detailed government instructions that outline the procedures for claiming the qualified funding are complicated and highly specialized. Typical accounting firms lack the experience and expertise to unravel the 1000+ pages of rules and regulations. The ERC Tax Refund is provided by a specialized national accounting firm that is highly skilled and experienced exclusively in all aspects of ERC processing for qualified businesses.

## THE COMPANY

The national accounting firm, Jorns & Associates (<https://www.jornscpa.com>), was created to assist businesses in navigating the complex rules and regulations surrounding economic stimulus programs and is one of the three largest ERC processing companies in the nation. It was founded by Jason Jorns (CPA President & Founder) a licensed CPA for twenty-two years, and Tony Swantek (Chief Operating Officer) an experienced Sales and Marketing executive.

Jorns & Associates' national team of 300+ CPAs and Analysts have years of experience helping businesses navigate the ever-changing tax code and regulatory environment. They have already successfully assisted 5800+ businesses recover over \$3.3B in stimulus funding in multiple programs including PPP Loan Forgiveness, CARES Act Employee Retention Tax Credits (ERC/ERTC), and Restaurant Revitalization Fund.

## THE ERC REFUND

Most employers, including tax exempt organizations, can qualify for the Employee Retention Tax Credit (ERC) (<https://www.irs.gov/newsroom/faqs-employee-retention-credit-under-the-cares-act>). For employers that qualify, including those with a PPP loan, the credit can be claimed against a portion of payroll from March 13, 2020 to June 30, 2021 and is paid directly to the business in the form of a U.S. Treasury refund check. The employer can receive up to \$26,000 per employee. It is not a loan, it requires no "forgiveness" paperwork, and the funds can be used for any purpose.

Jorns & Associates assists the Employer with preparing and filing all the necessary forms and paperwork. It is completely risk-free. The Employer pays no upfront accounting fees, they submit an application with a 100% fully refundable deposit of \$2,600. The Employer pays nothing unless they receive an ERC refund, after which they pay a 20% contingency fee to Jorns & Associates.

Learn more at: <https://vimeo.com/748917077/d0ab71c8a6>

## FREQUENTLY ASKED QUESTIONS

1. **Is this a real government refund?** The ERC program is part of the CARES Act that Congress passed in March 2020 and amended in December 2020. You can review the program details on the IRS government website at:  
<https://www.irs.gov/newsroom/faqs-employee-retention-credit-under-the-cares-act>
2. **Is Jorns & Associates a legitimate company?** Jorns & Associates was founded by Jason Jorns, a CPA, to specialize in economic stimulus programs for businesses. They are headquartered in Sheridan, Wyoming with 300+ CPAs nationwide, 5800+ clients, and over \$3.3B in ERC refunds processed. You can learn more at: <https://www.jornscpa.com>
3. **Can I get a refund if I have less than ten W2 employees?** Jorns and Associates will process as few as five W2 employees, but they must not be owners, spouses, or family members per the IRS rules.
4. **Why do I need to pay a \$2600 deposit?** Jorns & Associates is approached constantly by companies that would like to see if they qualify. Because the required work is significant, Jorns & Associates requests a 100% refundable \$2600 deposit to ensure that the business is serious.
5. **What if I already received money with the PPP program?** The CARES ACT was amended by Congress in December 2020 to allow businesses to file for both the PPP and ERC programs.
6. **How do I know if really qualify for a refund?** The ERC rules provide for several conditions to qualify for a refund including, lost revenue, full or partial shutdown, limited hours, limited space utilization, supply chain limits, sanitation burdens, etc.
7. **Will I have problems with the IRS?** Jorns & Associates is a specialist in ERC processing and has expert knowledge of all the ERC rules and regulations. All ERC filings are done by licensed CPAs. They provide \$1M E&O (Errors & Omissions) insurance and they provide support in the event of an audit for 5 years.
8. **Can my CPA file for my ERC refund?** Your CPA can do the ERC filing, although they may not be an expert with the 1000+ pages of IRS rules and regulations to get the maximum refund for your business. Jorns & Associates has expert knowledge, extensive experience, and proprietary software to analyze everything and not miss any possible refund money. The extra refund money they find more than pays for the 20% contingency fee. Many accounting firms refer their clients to Jorns & Associates for their specialized ERC processing.
9. **Can I get a refund if I am out of business?** If you did business anytime during the 5 quarters from March 2020 to June 2021 you can still file for the ERC refund.